



Announcement Summary

Entity name

CONSOLIDATED ZINC LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 09, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CZLOD	OPTION EXPIRING 31-DEC-2024	5,000,000	06/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONSOLIDATED ZINC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27118554359

1.3 ASX issuer code

CZL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Jan-2023 16:15	New - Proposed issue of securities - CZL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CZLOD : OPTION EXPIRING 31-DEC-2024

Issue date

6/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	5	100.00 %



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To be issued to Lazarus Corporate Finance and its associates for advisory services provided

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.009000

Any other information the entity wishes to provide about the +securities to be quoted

NA

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CZL : ORDINARY FULLY PAID	462,921,450
CZLOB : OPTION EXPIRING 01-JUN-2023	99,118,996
CZLOD : OPTION EXPIRING 31-DEC-2024	5,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CZLAV : OPTION EXPIRING 31-DEC-2024 EX \$0.04	26,000,000
CZLAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	249,999
CZLAU : PERFORMANCE RIGHTS EXPIRING 31-DEC-2023	8,500,000