

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	Consolidated Zinc Limited	
ACN/ARSN	118 554 359	
1. Details of substantial holder (1)		
Name	Copulos Group	
ACN/ARSN (if applicable)		
There was a change in the interests of the substantial holder on	09/01/2023	
The previous notice was given to the company on	05/10/2022	
The previous notice was dated	05/10/2022	

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	112,016,347	24.20% based on 462,921,450 shares	130,198,165	26.99% based on 482,357,813 shares

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: -

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
	ALL	Issue of 19,436,363 Company Shares				
06/01/2023	Spacetime Pty Ltd <ATF Copulos Executive Super fund No 1 A/C>	Issue of Tranche 2 Placement shares	\$100,000	ORD	4,545,454	4,545,454
06/01/2023	Copulos Superannuation Pty Ltd < Copulos Provident Fund A/C >	Issue of Tranche 2 Placement shares	\$100,000	ORD	4,545,455	4,545,455
06/01/2023	Citywest Corp Pty Ltd <Copulos Sunshine Unit A>/C	Issue of Tranche 2 Placement shares	\$100,000	ORD	4,545,455	4,545,455

06/01/2023	Supermax Pty Ltd <Supermax Super Fund A/C>	Issue of Tranche 2 Placement shares	\$50,000	ORD	2,272,727	2,272,727
06/01/2023	Northrock Capital Pty Ltd <Northrock Capital Unit A/C>	Issue of Tranche 2 Placement shares	\$50,000	ORD	2,272,727	2,272,727

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:


Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Spacetime Pty Ltd <ATF Copulos Executive Super Fund No 1>	Spacetime Pty Ltd	Indirect	Ordinary shares	19,158,300
Copulos Group	Copulos Superannuation Pty Ltd< Copulos Provident Fund A/C>	Copulos Superannuation Pty Ltd	Indirect	Ordinary shares	27,892,428
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	16,468,315
Copulos Group	Citywest Corp Pty Ltd <Copulos Sunshine Unit A>/C	Citywest Corp Pty Ltd	Indirect	Ordinary shares	13,164,841
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	1,031,138
Copulos Group	Supermax Pty Ltd <Supermax Super Fund A/C>	Supermax Pty Ltd	Indirect	Ordinary Shares	50,210,416
Copulos Group	Northrock Capital Pty Ltd <Northrock Capital Unit A/C>	Northrock Capital Pty Ltd	Indirect	Ordinary Shares	2,272,727

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

6. Addresses

The addresses of persons named in this form are:

	Name	Address	
	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Spacetime Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Copulos Superannuation Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Supermax Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
Signature			
print name	Stephen Copulos		capacity Director
sign here			Date 09/01/2023